

# Probate Bond Application

New Business Term Option:  Agency Bill  Direct Bill

Renewal Option:  Agency Bill  Direct Bill

Agency name and code: <b>Gummerson Bond Group (32-0567)</b>				Bond #	
Applicant's name in full:				Social Security #:	
Applicant's Address:			Applicant's County		Has applicant ever filed for bankruptcy? <input type="checkbox"/> YES – explain <input type="checkbox"/> NO
Applicant's occupation:			Relationship of applicant to deceased or ward:		Net Worth of Applicant:
Court or County where bond filed:	Docket Number:	Effective Date:	Term:	Bond Amount:	Premium:
Name of deceased, ward or title of case			Which is applicable: <input type="checkbox"/> Date of death <input type="checkbox"/> Date of Birth of Ward <input type="checkbox"/> Not applicable		
Number of heirs:	Estate Assets Breakdown (Cash, Real Estate, etc.)				
Bond Type: <input type="checkbox"/> Temporary or <input type="checkbox"/> Permanent <input type="checkbox"/> Administrator <input type="checkbox"/> Executor <input type="checkbox"/> Guardian ____ minor ____ adult <input type="checkbox"/> Trustee <input type="checkbox"/> Conservator- adult <input type="checkbox"/> Sale of Real Estate <input type="checkbox"/> Other					
<p>*Has any principal had prior custody of assets? (check one)  <input type="checkbox"/> no <input type="checkbox"/> yes, jointly held assets <input type="checkbox"/> yes, to handle sale of real estate  <input type="checkbox"/> yes, to handle daily financial matters <input type="checkbox"/> yes, durable power of attorney  <b>*** Please provide details regarding any yes answer ***</b></p> <p>* Is a going business in the estate? <input type="checkbox"/> yes <input type="checkbox"/> no</p> <p>* Is any Principal indebted to the estate? <input type="checkbox"/> yes <input type="checkbox"/> no</p> <p>* Does the estate include debts owed to the Principal? <input type="checkbox"/> yes <input type="checkbox"/> no</p> <p>* Is any principal a successor fiduciary? <input type="checkbox"/> yes <input type="checkbox"/> no</p> <p>* Is there any dissention among the heirs or beneficiaries? <input type="checkbox"/> yes <input type="checkbox"/> no</p> <p>* Is the estate involved or potentially involved in any litigation? <input type="checkbox"/> yes <input type="checkbox"/> no</p>					
Name and address of Attorney:				Attorney's Phone Number:	
Agent's Recommendation:					

### Indemnity Agreement

The undersigned, hereinafter called the Indemnitor(s) (if there be more than one Indemnitor they jointly and severally and for each other do) hereby undertake, represent, warrant and agree as follows:

That the foregoing statements made and answers given in the submitted application are the truth without reservation, and are made for the purpose of inducing the NGM Insurance Company, hereinafter referred to as the Company, to execute or procure the execution of a certain bond or undertaking herein applied for. That this Agreement shall apply to the bond or undertaking herein applied for, and any and all extensions, increases, modifications or renewals thereof, or additions or substitutions therefore, any and all such instruments separately and collectively being hereinafter called the Bond. That the Indemnitor(s) shall pay all premiums and renewal premiums as may become due until the Company shall be discharged and released from any and all liability and responsibility under the Bond. That the Indemnitor(s) shall at all times indemnify, save the Company harmless from, and place the Company in funds to meet any claim, demand, loss, liability, costs, charge, attorney's fee, expense, suit, order, judgment, or adjudication arising from the existence of the Bond. That if the Company shall set up a reserve to cover any claim, demand, loss, liability, cost, charge, attorney's fee, expense, suit, order judgement or adjudication arising from the existence of the Bond the Indemnitor(s) shall, immediately upon demand, deposit with the Company a sum of money equal to such reserve, such sum to be held by the Company as collateral security for the Bond obligation. That the Company shall have exclusive right to determine for itself and the Indemnitor(s) whether any claim or suit brought against the Company or the Principal, as a result of the existence of the Bond, shall be settled or defended and its decision shall be binding and conclusive upon the indemnitor(s). That this Agreement shall bind the heirs, executors, administrators, successors and assigns of the Indemnitor(s). That nothing herein contained shall be in derogation of any right or remedy which the Company might have independently hereof.

**"ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING, INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME, AND SUBJECTS SUCH PERSON CRIMINAL AND CIVIL PENALTIES."**

① Signed, Sealed and Dated this \_\_\_\_\_ day of \_\_\_\_\_,

② \_\_\_\_\_  
Witness

③ \_\_\_\_\_  
Indemnitor – Include Social Security #/Tax I.D. # ( \_\_\_\_\_ )

② \_\_\_\_\_  
Witness

③ \_\_\_\_\_  
Indemnitor – Include Social Security #/Tax I.D. # ( \_\_\_\_\_ )

**Indemnity Must Be: ① Dated ② Witnessed ③ Signed by Principal / Indemnitors**